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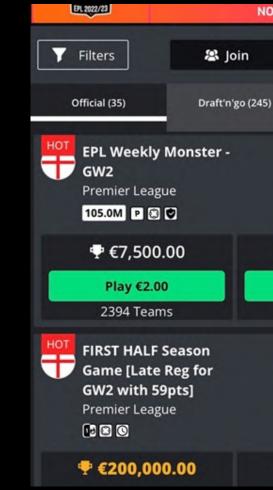
WHAT IS FANTASY SPORTS?

- Fantasy Sports (FS) are virtual games where you for different sports create a virtual team by choosing from real sports players and then you can play against other teams. Your players win points according to how well they perform in real matches.
- If a player does not play you get zero points, which is why our services with expected lineups and • injury reports are very important.
- Which players you can choose for your team depends on the tournament you play. • Traditional fantasy sports are usually played across an entire season, like the popular game • Fantasy Premier League (FPL) which is played from August to May. This is a free-to-play variant where you only can win insignificant prizes.
- Daily Fantasy Sports (DFS) are an accelerated variant of traditional fantasy sports that are conducted over short-term periods, such as a week, a single day or a single game.
- Daily Fantasy Sports are typically structured in the form of paid competitions referred to as a • "contest", where winners receive a share of a pre-determined pot funded by their entry fees.
- For example, a typical tournament is a ≤ 2 entry fee with a ≤ 20.000 prizepool and ≤ 2.000 to the • winner. Another example is ≤ 20 entry fee with with a ≤ 50.000 prizepool and ≤ 5.000 to the winner.



WHAT IS DAILY FANTASY SPORTS?

- Here are some examples of Daily Fantasy Sports.
- Here you can enter multiple teams for a given entry fee for each team. You can win real cash prizes for all entries.
- You have a virtual budget to pick players, so you can't afford all the best players.
- There are also other restrictions, like number of players from each club and allowed formations





OW OPEN >	All teams (525)									
Open) User created (13)	Q									
#	ŧ 1	Name	FP	AP	RP	PW	PTS	P/P	ΤР	
21 11 0 REFAILS DETAILS	1	Glorvigen	11	0	0	-	87.5	7.95	0	€100,000.00
₹20,000.00	2	2_weak	11	0	0		85.5	7.77	0	€47,500.00
	2	8B1B7376F73	11	0	0		85.5	7.77	0	€47,500.00
446 Teams	4	klamauk	11	0	0		82.5	7.50	0	€20,000.00
Late registration	5	luuserimato	11	0	0		82	7.45	0	€15,000.00
	6	ILYAN1	11	0	0		81.5	7.41	0	€12,000.00
	7	lefosnaxos	11	0	0		80.5	7.32	0	€10,000.00
•€ 30,500.00	8	Chris1337	11	0	0		78.5	7.14	0	€8,800.00
	9	Teach9r	11	0	0		77.5	7.05	0	€7,450.00
✓ fAutocomplete Y € Autocomplete 	9	top	11	0	0		77.5	7.05	0	€7,450.00
Custom team name (optional)	1	jabbajabba	11	0	0		77	7.00	0	€6,250.00
	1	8B1B7376F73	11	0	0		77	7.00	0	€6,250.00
	13	poppadom182	11	0	0		76.5	6.95	0	€5,500.00
	14	khan	11	0	0		75.5	6.86	0	€5,000.00
	15	fotinimaris	11	0	0		75	6.82	0	€4,500.00
	16	diddy	11	0	0		73.5	6.68	0	€4,100.00

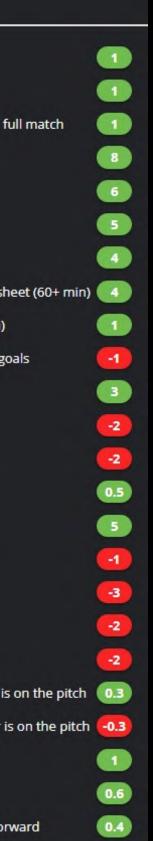


HOW DO PLAYERS SCORE POINTS?

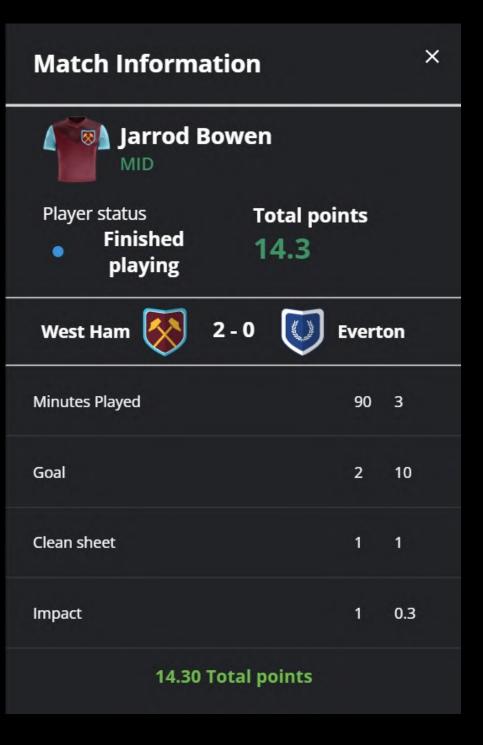
Scoring

Playing time up to 60 minutes Playing time over 60 minutes Midfielder or attacker plays the full match Goalkeeper scores a goal Defender scores a goal Midfielder scores a goal Forward scores a goal Goalkeeper or Defender clean sheet (60+ min) Midfielder clean sheet (60+ min) Keeper or defender concede 2 goals Assist Score an own goal Penalty miss Goalkeeper made a save Goalkeeper saves penalty Yellow card Red card Scoring freekick caused Caused a penalty Team wins in the period player is on the pitch (0.3) Team loses in the period player is on the pitch -0.3 Shot on goal by Goalkeeper Shot on goal by Defender Shot on goal by Midfielder or Forward

- You pick players within a virtual budget, and you get points on how these players perform in the real world.
- In the pictures on the right you see a typical scoring system for a fantasy tournament, and points from player Jarrod Bowen after the match between West Ham and Everton.



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THE PROBLEM

Playing Fantasy Sports and becoming a winning player requires a lot of knowledge, work, time and organizing. We set out to solve this.





THE PROBLEM

What?

Fantasy Sports is a skill-based game where success requires a lot of work, knowledge and time.

Why?

Our solution saves time, money and work. It will also make our users winning Daily Fantasy players.

Why now?

The Fantasy Sports market is growing fast!



DAILY FANTASY SCOUT

THE SOLUTION

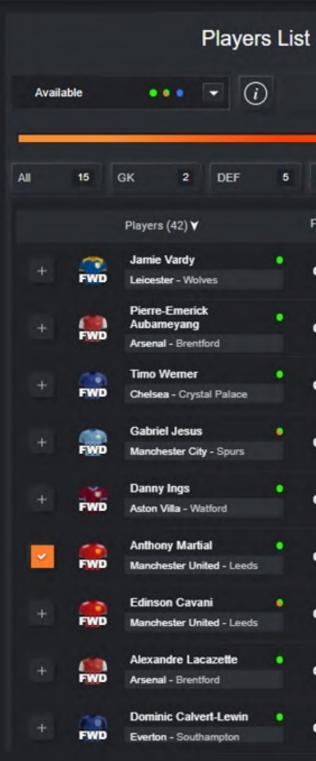
- Our unique tool called "Select Squad" makes it possible to easily generate multiple teams and send them directly to a Daily Fantasy operator within a few clicks.
- Our two websites (<u>dfscout.com</u> and Fantasylosen.no) provides crucial knowledge, news, tools, strategy and stats for all fantasy players written and given by some of the best fantasy players in the world. We cover the global market and Norwegian market.



DAILY FANTASY SCOUT

SELECT SQUAD(1)

- This highly flexible «Select Squad» functionality is fully integrated with the Scout Gaming Group (Scout GG) pool games, allowing the player to transfer his selection of teams directly to any Daily Fantasy tournament on Scout GG's platform.
- It is common and allowed in Daily Fantasy tournaments to enter multiple teams.
- To enter several optimal teams is hard, takes a lot of time and is difficult to organize and have control over.



)

A	ll Teams		•
_	+ > Ma	x price: 12.	5M
MID	6	FWD	2
orm	Pts.	Price	1
0.0	0.0	9.5M	Î
0.0	0.0	9.5M	
0.0	0.0	8.5M	
0.0	0.0	8.5M	
0.0	0.0	8.0M	

Team Generator		You		
All 15 GK 2	DEF 5	MID	6 F\	VD 2
You need to select	t players to start g	enerating te	ams.	
Goalkeepers				
Kasper Schmeichel Leicester	5M	Û 4	ui 🔼	
Emiliano Martínez Aston Villa	5.5M	Û /	ui 🔼	
Defenders				
Trent Alexander-Arnold Liverpool	7.5M	Î 4	ui 🔼	вс
Ben Godfrey Everton	5M	Û 4	A III	вс
Everton	5.5M	ŵ 4	AII A	вс
Ben Mee Burnley	5M	Û /	AII A	вс
James Tarkowski Burnley	5M	1	AII A	в с
Max. Defenders 5		Max	- 1	2 2
Min. Defenders 3		Min	- 1	1 1
Defensive Unit (GK/Def)				
Maximum players from same club				3
Minimum players amount same club				1
Keep in mind the stacking-p	enalty rule. Set re	strictions as	s you prefer	re, or



SELECT SQUAD(2)

- Unique lineup builder for Daily Fantasy tournaments
- Generates multiple and optimal teams
- Easy to orginize and control your teams
- Gives you a complete overview of all your teams
- Send all teams to operator in one click
- Saves time
- Saves money (bankroll management)
- Makes you a winning player





WHO IS DAILY FANTASY SCOUT?

- Daily Fantasy Scout provides tips, news, tools, and unique stats for both types of • fantasy games.
- Currently, we cover the traditional fantasy games FPL, UCL Fantasy, Eliteserien Fantasy, • and World Cup Fantasy. We also cover Daily Fantasy Football.
- Our main product is the a unique lineup builder called Select Squad, which allows users • to easily create several, optimized teams for Daily Fantasy tournaments and send them to an operator with one click.
- We are a scalable business that can easily add more sports •





WHO IS DAILY FANTASY SCOUT?

DFSCOUT.COM

Leagues

- Premier League, Champions League, World Cup and Daily Fantasy Football
- Affiliate deals
- Bet365, Fanteam, Dafabet, Nextbet, Bethard, Betsson

Features

- Our unique lineup builder Select Squad •
- Unique stats from Scout Gaming Group
- ICT/min stats from FPL \bullet
- Predictions from SportXpert •
- News, strategy and tips

Leagues

- Affiliate deals
- Norsk Tipping (TBD) Features

FANTASYLOSEN.NO

Eliteserien, Premier League, Champions League, World Cup and Daily Fantasy Football

News, strategy and tips Our unique lineup builder Select Squad (TBD) Unique stats from Norsk Tipping (TBD)



BUSINESS MODEL (DFSCOUT)

PREMIUM (B2C)

Subscription based

Exclusive news and discounts

Select Squad (Lineup builder)

Stats and predictons

€10/Month

AFFILIATE DEAL (B2B)

With Fantasy Sports operators

Get our users to sign-up and play

Revenue share

30% Rev Share Hybrid: €30 + 30% CRP 30-40% Casino 50%

Pitch

ADS (B2B)

Website

YouTube/Podcast





BUSINESS MODEL (FANTASYLOSEN)

PREMIUM ((B2C)
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Subscription based

Exclusive news and discounts

Select Squad (Lineup builder)

Stats and predictons

NOK100/Month

5%-15% Gross Rev Share *The Norwegian government gambling company

COMMERCIAL PARTNERSHIP (B2B)

With Norsk Tipping*

Recruit and help players

Revenue share

Pitch

ADS (B2B)

Website

YouTube/Podcast





NORSK TIPPING DEAL

Pilot deal from February to July with Norsk Tipping

Fantasylosens Fantasy content will be published in all Norsk Tipping channels, such as

- Fantasy blog in the Norsk Tipping Fantasy tournament lobby •
- All Norsk Tipping SoMe channels which includes Twitter, Snapchat, Instagram, Facebook++ •

Norsk Tipping will also use Fantasylosens Fantasy content in marketing activities with external partner, such as VG, Dagbladet, Nettavisen, TV2++

Fantasylosen is the only content creator with full coverage on the Fantasy tournaments on Norsk Tipping. Norsk Tipping understands that they need a site like Fantasylosen to attract new players and help new and existing players to master the games. This pilot deal will help Norsk Tipping grow and succeed with their Fantasy product, and will help Fantasylosen grow their traction and userbase substantially.

The pilot deal is non-profit, but we get to keep our premium content behind paywall as it is. When the pilot deal ends 1st of July we are qualified to apply for an affiliate deal (nettpartneravtale).



COMMERCIAL PARTNERS

Scout Gaming Group

- Early in the process, Daily Fantasy Scout took the strategic decision to invite the main provider of Fantasy Sports in Europe, Scout Gaming Group to cooperate, both **commercially** and **technically**.
- We entered into an affiliate agreement with their "in-• house" operator; FanTeam.
- In addition, we also entered into a technical agreement with Scout Gaming Group, allowing us to fully integrate with their service, incl. an utility for submitting fantasy teams from our lineup builder, directly into each pool.

- partner.
- betting.

Chimera Prime

Daily Fantasy Scout has engaged Chimera Prime in Warsaw as our main development

• They are a highly experienced, full-stack development team with relevant experience in other applications related to sports and

SportXpert

All predictions for outcome and number of goals are provided by SportXpert – offering exact predictions on football games.



COMPETITORS VERSUS US

Features	FFS*	FFF**	FFH***	Drafthound	Rotowire	DFScout
FPL content	\checkmark					
UCL fantasy content	\checkmark					
Daily Fantasy content						
Lineup builder						
Fantasy livefeed						
Stats from SGG						
ICT/min stats						

*FFS: Fantasy Football Scout

- **FFF: Fantasy Football Fix
- ***FFH: Fantasy Football Hub

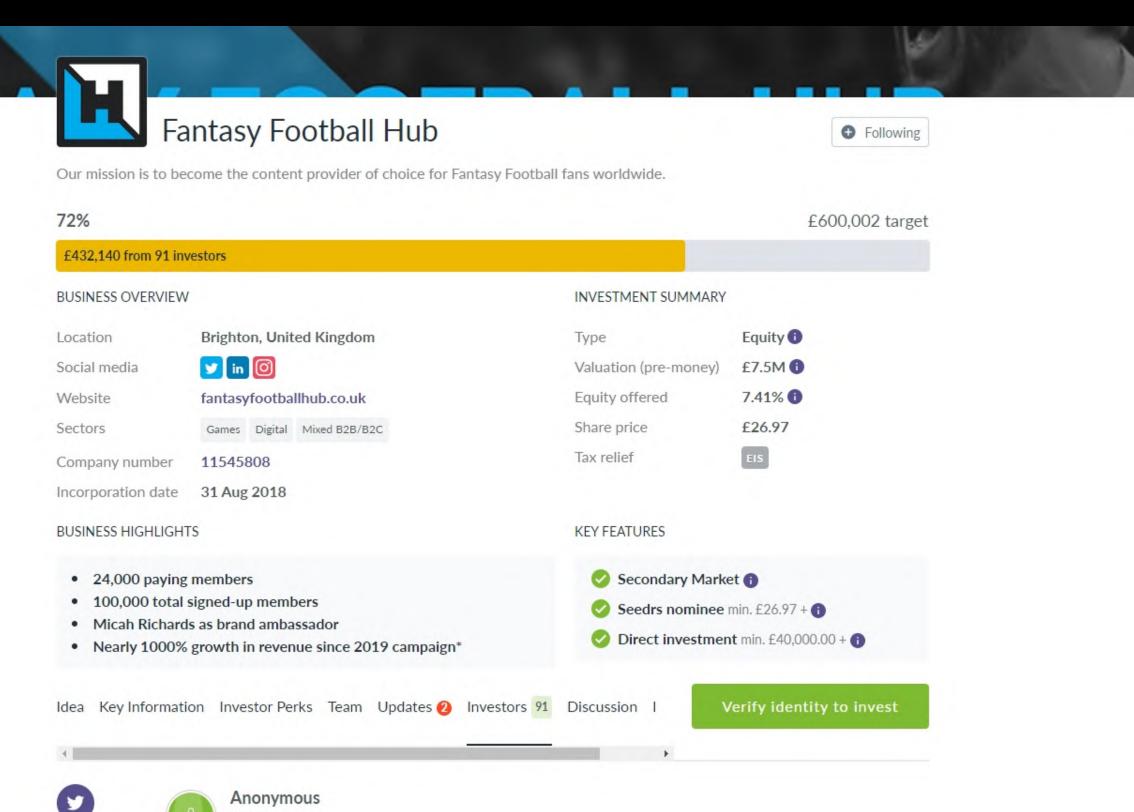


COMPETITORS

£199,982.55

in

- As you can see from the previous slide our biggest competitors only focus on the free-to-play game FPL.
- Fantasy Football Hub is one of these. In the picture here you can see their crowdfunding running from January 2023.
- They are valued at £7.5M and has 24K paying members with £24-£110 per user a year.
- This is the willingness to pay for content on a game with no real cash prizes.
- With us, paying members will have content and tools for free-to-play games AND on games where they can win huge cash prizes!



Туре	Equity 🕕
Valuation (pre-money)	£7.5M
Equity offered	7.41% 🔒
Share price	£26.97
Tax relief	EIS

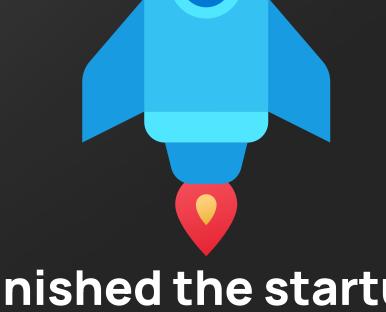


TRACTION



Affiliate deal with the biggest Daily Fantasy operators.

Partnership with Norsk Tipping Paying customers and 2000+ monthly users

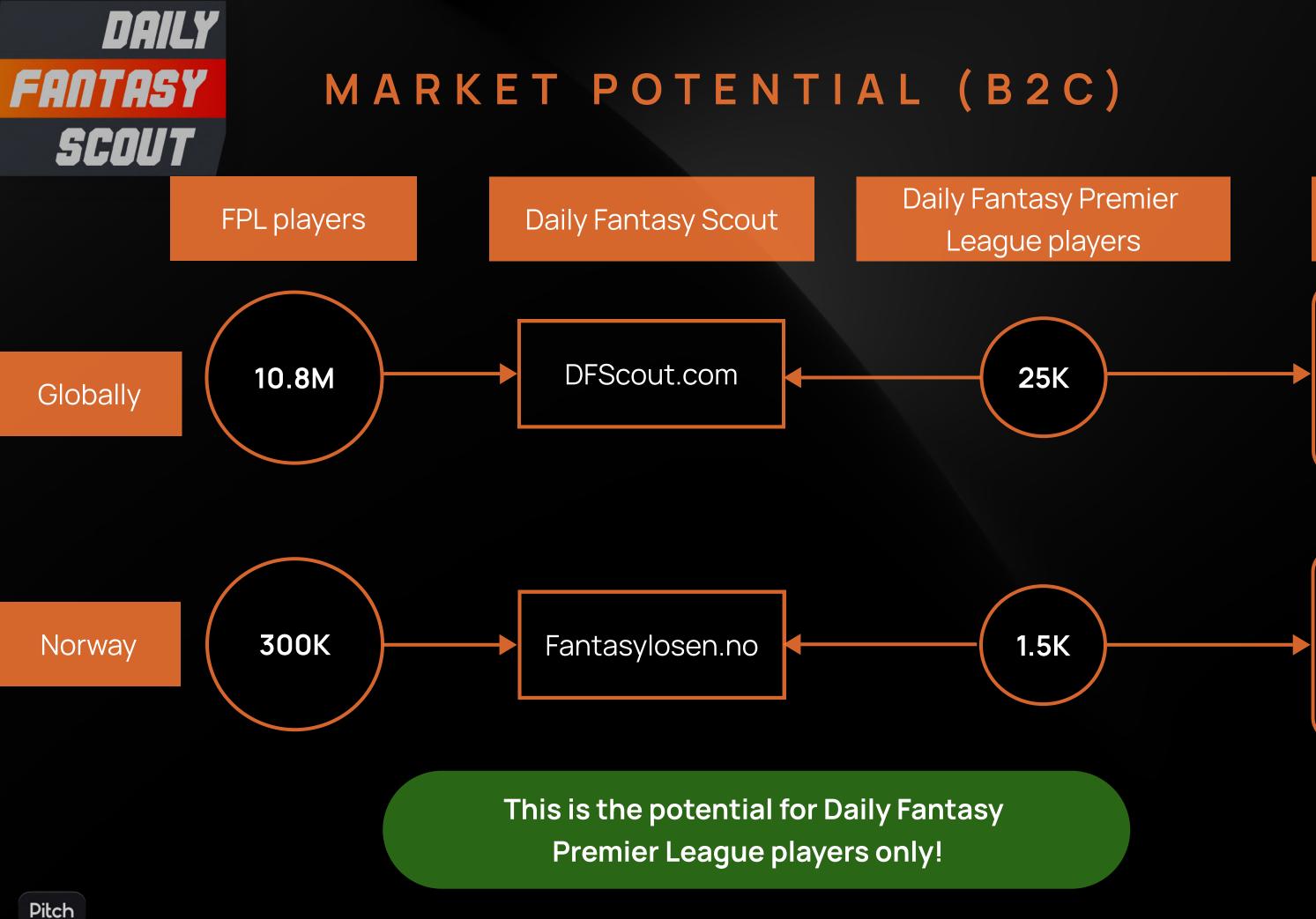


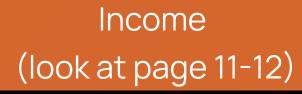
Finished the startup accelerator program at TheFactory



MARKET POTENTIAL The Fantasy Sports market is projected to grow from \$18.6 billion in 2019 to \$48.6 billion by 2027.

Currently there are over 11.000.000 users playing the free-to-play game Fantasy Premier League (FPL), while approximately 25.000 play the Daily Fantasy version with money prizes.



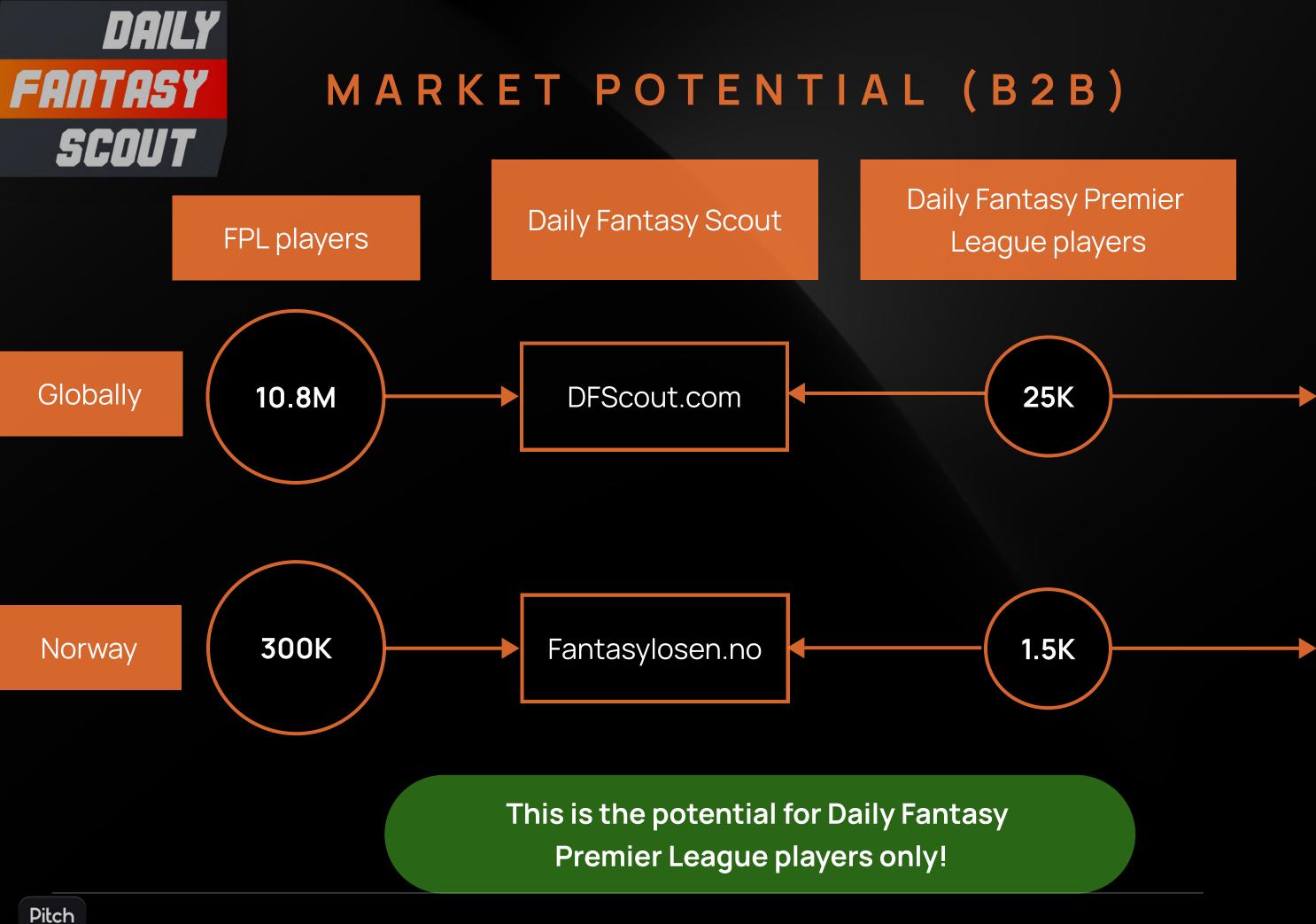


€100/user a year = €2.5M

per year

NOK1000/user a year=

NOK1.5M



Affiliate income and revenue share lineup builder

€150/user a year = €3.75M

per year

NOK3500/user a year=

NOK5.25M



FINANCIALS (1)

- In the table below you can see our projections for number of paying members and revenue for the next 5 years for each revenue stream.
- In 2023 we have zero taxes because of tax loss carryforward, while from 2024 and onwards we use the company tax rate for Norway which is 22%.
- kr=NOK

Year	2023		2024	4 🗸	202	5 🗸	2026	-	2027	7 🗸
Paying members		2800		4800		9000		17500		30000
Revenue from content and tools behind paywall	kr	907 600	kr	3 014 400	kr	5 112 000	kr	10 290 000	kr	16 440 000
Revenue from afilliate income	kr	159 500	kr	282 000	kr	495 000	kr	780 000	kr	1 950 000
Revenue share from lineup builder	kr	700 000	kr	3 120 000	kr	4 560 000	kr	11 400 000	kr	15 600 000
Revenue from ads	kr	100 000	kr	240 000	kr	480 000	kr	600 000	kr	1 200 000
Total revenue	kr	1 867 100	kr	6 656 400	kr	10 647 000	kr	23 070 000	kr	35 190 000
Cost operations/marketing	kr	2 400 000	kr	3 000 000	kr	3 300 000	kr	3 630 000	kr	3 993 000
Profit after tax	-kr	532 900	kr	2 851 992	kr	5 730 660	kr	15 163 200	kr	24 333 660



FINANCIALS(2)

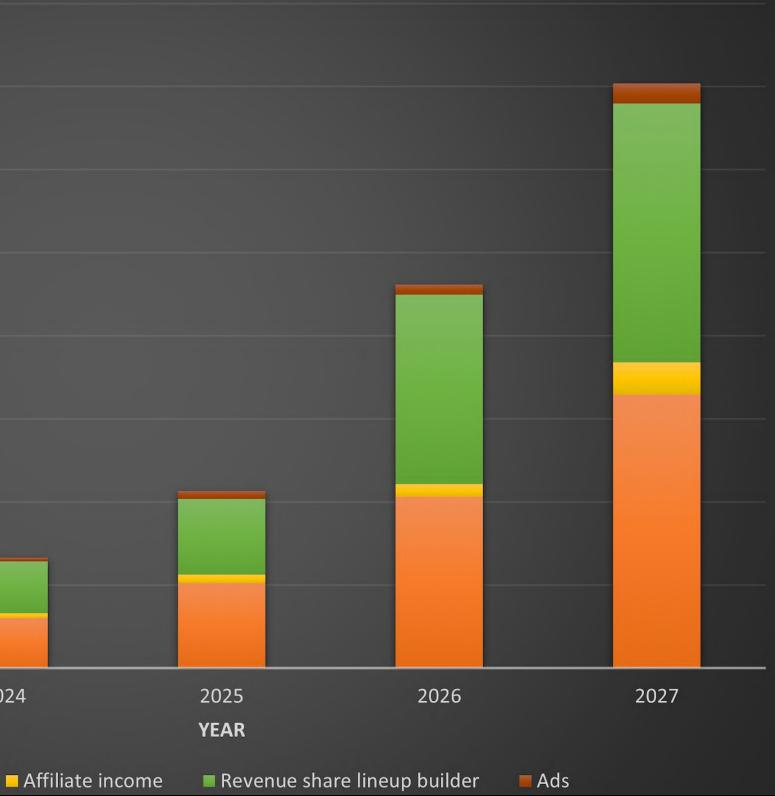
4 revenue streams from both websites:

- Content and tools behind paywall
- Affiliate income
- Revenue share lineup builder
- Ads

			Total		
	kr 40 000 000,000				
	kr 35 000 000,000				
	kr 30 000 000,000				
Π	kr 25 000 000,000				
	kr 20 000 000,000				
	kr 15 000 000,000				
	kr 10 000 000,000				
	kr 5 000 000,000				
	kr -	 			
		2023		2024	

Content and tools behind paywall





OUR TEAM





Anders Glorvigen (40) CO-FOUNDER AND CEO

- Played Fantasy Sports since the 1990's.
- Played DFS on Fanteam since 2015 with the username *Glorvigen*
- Been one of the best Daily Fantasy players in the world since then
- BBA from BI Norwegian Business School
- Bachelor's' degree Construction Engineering, HiO

Harald Aksnes Lervik (64) CO-FOUNDER AND CHAIRMAN OF THE BOARD

- Fotballavisen Tips



• Founder of NordicBet, SportXpert & NorGames • Former owner of Syntaxe, EasyBet, Chanz &

• Master of Management, Bl Norwegian Business School

OUR TEAM



Sivert Spigseth (27) cso and affiliate manager

- Experienced FPL and DFS player
- MSc in Business, Bl Norwegian Business School



DAILY

FANTASY

SCOUT

- Experienced FPL and DFS player with comprehensive knowledge about MLS, Golf, NBA, NHL and NBA
- Studying BSc Data Scince, Bl Norwegian Business School



- Our UCL expert from Croatia with around 2K followers on Twitter.
- One of the best UCL Fantasy players in the world, experienced FPL and DFS player with comprehensive knowkedge about international football



Jakob Isaksen (23) CPO AND GROWTH HACKER

- Experienced FPL and DFS player
- Business law, first year completed at BI Norwegian Business School



Jesper Andreassen (20)

PART-TIME CONTENT

- Experienced FPL and DFS player
- Studying Finance, Bl Norwegian Business School

VALUATION







		Weight	Total
Net assets (at value multiplier 2.0)	11.318.000	70%	7.922.600
Net Income forecast (Value adjusted at P/E 2.50)	56.016.035	25%	14.004.009
Strategic agreements	2.000.000	5%	100.000
Pre-money valuation			22.026.609
Adjusted to 15 NOK per share			21.249.405

Total number of shares prior to new share issue: 1.416.627. Price per share: NOK 15.

SHARE ISSUE







NEW SHARE ISSUE 2023

Number of new shares

Price per share (NOK)

Total amount in share issue (NOK)

Already committed (NOK)

Conversion of loans from current shareholders. No remaining loan debt after share issue.

The number of shares in the company will through the directed share issue increase from 1.416.627 to 1.666.627-1.766.627 shares.

250.000-350.000
15.00
3.750.000-5.250.000
555.000

THE ASK

Pitch



Total: 4MNOK

Operations: 1.800.000 NOK/year

Development: 1.600.000 NOK

Marketing: 600.000 NOK/year

Contact









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